

Basic 9 Trust Model

This illustrates the advantages of complex diversity of ownership under your sole control in a non-business setting. Notice the significantly greater separation of the property held in each trust, being limited to either one big-ticket item of "high-risk" or two mid-ticket items. As with the others, the Master Trust acts as prior superior lien holder, but here you have a whole one-third additional flexibility than with the 6 trust model and liability is significantly limited even more so because of the extremely limited number of items held in each trust. If one of the nine trusts incurs a liability, it has no effect whatsoever on the other trusts as usual, but now because of the increase in private trade between the trusts, creating an even deeper web of obligations and dependencies, there are several interest holders in line after the Master Trust, far ahead of any outside third-party claimant. Here at your disposal is an array of individual entities which, even though you're the Trustee of each trust, can each serve additional functions in the matrix to suit any objective, plans, change in circumstances or new opportunities. For example, the house held in the Home 2 Trust may be converted to act as a rental property to outside tenants in addition to or in lieu of its storage agreements with the other trusts. As always, it is all at the your discretion as the trustee, no one else.

